



NEW BRUNSWICK MUSEUM MUSÉE DU
MUSEUM NOUVEAU-BRUNSWICK



NEW BRUNSWICK MUSEUM LEGACY CIRCLE

As a Legacy Donor, your estate gift has the power to transform individuals and communities across New Brunswick.

If you have already created a Legacy Gift to NBM in your will, we ask that you complete a pledge form as a record of your commitment and to become a member of the NBM Legacy Circle. All information you provide will remain strictly confidential.



FOR MORE INFORMATION

We encourage you to consult with trusted advisors, such as your lawyer, financial planner or accountant. These professionals can explain how to plan your donation carefully and can inform you of financial advantages that apply to your personal situation.

NEW BRUNSWICK MUSEUM
Development & Endowments
1.888.268.9595 or heritage@nbm-mnb.ca



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MUSEUM NOUVEAU-BRUNSWICK

BEQUESTS & PLANNED GIVING

Planned gifts create the future of
New Brunswick's Provincial Museum.

We invite you to be part of the journey...

CREATING A LEGACY FOR THE NEW BRUNSWICK MUSEUM IS A GESTURE THAT WILL ENDURE FOR GENERATIONS TO COME

IT'S EASY TO HAVE A LASTING IMPACT

You can become a benefactor to the NBM without worrying about diminishing what you could leave to your children or heirs. Canada's tax regulations allow you to make a gift of financial support to a charitable organization that you would otherwise give to Canada Revenue Agency in taxes. By carefully planning your donations, you can optimize your tax benefits and extend the reach of your charitable gifts.

WHY MAKE AN ESTATE GIFT TO THE NEW BRUNSWICK MUSEUM?

A gift from the combined assets of your estate allows you to make a larger contribution than may be possible during your working or retirement years. Bequests can be unrestricted ... or you can specify how your gift is to be used, for example, to support a research or conservation program or lecture series or a gallery. Your gift will support the New Brunswick Museum for years to come.

A NAMED ENDOWMENT FUND: YOUR LIVING LEGACY

Your bequest can create an ongoing endowment or investment fund. With a bequest starting at \$10,000, you can create an endowment gift that bears your name or that of a loved one in a tribute to you – the donor – and your family.

A GIFT THAT HAS IMPACT

Planned gifts are lasting and meaningful contributions that support the New Brunswick Museum's permanent collections, exhibitions, research and educational programs. Many donors choose to start giving annually to complement their bequests so they can support opportunities at New Brunswick Museum now. You may begin an annual gift directed toward a specific program area and endow it with a bequest in your will. You will receive a charitable deduction on your income tax now and witness how your generosity will help to preserve New Brunswick's history, cultures and heritage for generations to come.

The New Brunswick Museum has been preserving and passing on New Brunswick art, cultures, natural history and heritage for generations. As a registered, charitable non-profit organization, NBM's future depends on the financial support of members and friends.



THERE ARE MANY WAYS TO MAKE A PLANNED GIFT TO THE NEW BRUNSWICK MUSEUM

Remembering NBM in your will

The most common form of planned giving: simple to create and easy to understand and administer. NBM can provide you with a Statement of Intent. If you already have a will, it's not too late to add a bequest.

RRSPs and RRIFs

Recent income tax changes enable you to make NBM the beneficiary of a registered retirement fund allowing you to avoid all tax on the principal that remains at the time of passing.

Life insurance

Make "New Brunswick Museum" the owner and beneficiary of one or more of your insurance policies.

Charitable annuities

Guarantee you an income, part or all of which will be tax exempt throughout your lifetime or for a predetermined period.

Charitable remainder trusts

Donate assets while retaining the revenue generated for either a predetermined period or throughout your lifetime. At the end of this period or upon your death, the residue of the trust is transferred to NBM.

Publicly traded securities

Stocks, bonds or mutual fund shares that have appreciated can have an immediate impact and can create an income tax deduction for you based on their current value. Also eligible for exemption from capital gains tax.

